

Retail Gap Expanded Report

2020 Census, 2024 Estimates with 2029 Projections
Calculated using Weighted Block Centroid from Block Groups



Lat/Lon: 33.3048/-111.9119

4005 W Chandler Blvd Chandler, AZ 85226	1 mi radius		3 mi radius		5 mi radius		10 min drive time	
	Potential / Sales	Index	Potential / Sales	Index	Potential / Sales	Index	Potential / Sales	Index
Clothing, Clothing Accessories Stores	\$11.7 M / \$46.15 M	-75	\$74.4 M / \$149.78 M	-50	\$206.21 M / \$211.86 M	-3	\$127.11 M / \$171.62 M	-26
Men's Clothing Stores	\$417.32 K / \$1.52 M	-73	\$2.65 M / \$3.87 M	-31	\$7.34 M / \$4.44 M	39	\$4.53 M / \$4.17 M	8
Women's Clothing Stores	\$1.79 M / \$3.53 M	-49	\$11.42 M / \$8.6 M	25	\$31.6 M / \$18.21 M	42	\$19.5 M / \$13.71 M	30
Children's, Infants' Clothing Stores	\$755.08 K / \$6.69 M	-89	\$4.77 M / \$10.65 M	-55	\$13.32 M / \$11.54 M	13	\$8.17 M / \$11.38 M	-28
Family Clothing Stores	\$4.78 M / \$10.52 M	-55	\$30.32 M / \$72.19 M	-58	\$84.09 M / \$98.3 M	-14	\$51.82 M / \$78.09 M	-34
Clothing Accessory Stores	\$388.79 K / \$732.47 K	-47	\$2.49 M / \$3.93 M	-37	\$6.87 M / \$4.14 M	40	\$4.25 M / \$3.96 M	7
Other Apparel Stores	\$583.61 K / \$1.81 M	-68	\$3.71 M / \$4.12 M	-10	\$10.28 M / \$8.62 M	16	\$6.34 M / \$5.02 M	21
Shoe Stores	\$1.93 M / \$16.68 M	-88	\$12.2 M / \$38.41 M	-68	\$34.02 M / \$43.94 M	-23	\$20.91 M / \$41.96 M	-50
Jewelry Stores	\$974.17 K / \$2.93 M	-67	\$6.38 M / \$4.45 M	30	\$17.4 M / \$19.11 M	-9	\$10.8 M / \$9.78 M	9
Luggage Stores	\$73.44 K / \$1.74 M	-96	\$465.81 K / \$3.56 M	-87	\$1.29 M / \$3.56 M	-64	\$797.98 K / \$3.56 M	-78
Furniture, Home Furnishings Stores	\$5.79 M / \$11.89 M	-51	\$37.05 M / \$35.98 M	3	\$102.07 M / \$151.59 M	-33	\$63.21 M / \$61.22 M	3
Furniture Stores	\$3.6 M / \$10.04 M	-64	\$23.1 M / \$25.5 M	-9	\$63.53 M / \$69.75 M	-9	\$39.36 M / \$43.38 M	-9
Floor Covering Stores	\$599.04 K / \$483.01 K	19	\$3.86 M / \$1.47 M	62	\$10.59 M / \$14.42 M	-27	\$6.59 M / \$5.25 M	20
Other Home Furnishing Stores	\$1.59 M / \$1.36 M	14	\$10.09 M / \$9.01 M	11	\$27.94 M / \$67.41 M	-59	\$17.26 M / \$12.6 M	27
Electronics, Appliance Stores	\$4.29 M / \$16.24 M	-74	\$27.13 M / \$44.67 M	-39	\$75.24 M / \$145.21 M	-48	\$46.45 M / \$69.51 M	-33
Building Material, Garden Equipment, Supplies Dealers	\$13.81 M / \$19.96 M	-31	\$87.93 M / \$100.62 M	-13	\$242.77 M / \$298.83 M	-19	\$150.49 M / \$190.51 M	-21
Home Centers	\$6.5 M / \$14.97 M	-57	\$41.38 M / \$66.07 M	-37	\$114.29 M / \$168.95 M	-32	\$70.83 M / \$118.68 M	-40
Paint, Wallpaper Stores	\$473.65 K / -	100	\$3.03 M / \$1.15 M	62	\$8.34 M / \$5.79 M	31	\$5.19 M / \$4.15 M	20
Hardware Stores	\$600.31 K / \$22.19 K	96	\$3.82 M / \$1.32 M	66	\$10.55 M / \$7.09 M	33	\$6.53 M / \$3.97 M	39
Other Building Materials Stores	\$4.57 M / \$4.97 M	-8	\$29.09 M / \$31.85 M	-9	\$80.32 M / \$112.19 M	-28	\$49.82 M / \$61.76 M	-19
Outdoor Power Equipment Stores	\$223.97 K / -	100	\$1.42 M / -	100	\$3.92 M / -	100	\$2.43 M / -	100
Nursery, Garden Stores	\$1.44 M / -	100	\$9.18 M / \$237.3 K	97	\$25.34 M / \$4.8 M	81	\$15.69 M / \$1.94 M	88
Food, Beverage Stores	\$35.89 M / \$2.41 M	93	\$223.71 M / \$186.61 M	17	\$628.78 M / \$556.24 M	12	\$385.24 M / \$294.19 M	24
Grocery Stores	\$31.96 M / \$1.85 M	94	\$199.08 M / \$181.45 M	9	\$559.94 M / \$516.96 M	8	\$342.95 M / \$278.96 M	19
Convenience Stores	\$1.24 M / \$171.12 K	86	\$7.68 M / \$2.55 M	67	\$21.62 M / \$15.61 M	28	\$13.23 M / \$6.16 M	53
Meat Markets	\$362.51 K / -	100	\$2.25 M / -	100	\$6.35 M / \$3.18 M	50	\$3.89 M / \$1.47 M	62
Fish, Seafood Markets	\$131.07 K / -	100	\$819.53 K / -	100	\$2.31 M / \$487.39 K	79	\$1.41 M / -	100
Fruit, Vegetable Markets	\$221.2 K / -	100	\$1.37 M / -	100	\$3.87 M / \$2.11 M	46	\$2.37 M / \$519.76 K	78
Other Specialty Food Markets	\$379.73 K / \$389.54 K	-3	\$2.36 M / \$2.09 M	12	\$6.66 M / \$5.13 M	23	\$4.07 M / \$3.64 M	11
Liquor Stores	\$1.6 M / -	100	\$10.15 M / \$528.08 K	95	\$28.03 M / \$12.76 M	54	\$17.32 M / \$3.44 M	80

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Health, Personal Care Stores	\$8.97 M / \$4.73 M	47	\$56.31 M / \$68.86 M	-18	\$157.19 M / \$141.79 M	10	\$96.73 M / \$97.55 M	-1	
Pharmacy, Drug Stores	\$7.51 M / \$2.69 M	64	\$47.12 M / \$59.97 M	-21	\$131.57 M / \$110.86 M	16	\$80.94 M / \$78.41 M	3	
Cosmetics, Beauty Stores	\$442.61 K / \$1.67 M	-73	\$2.78 M / \$3.46 M	-20	\$7.75 M / \$11.89 M	-35	\$4.77 M / \$9.66 M	-51	
Optical Goods Stores	\$505.18 K / \$373.09 K	26	\$3.17 M / \$1.51 M	52	\$8.84 M / \$13.19 M	-33	\$5.45 M / \$4.89 M	10	
Other Health, Personal Care Stores	\$515.2 K / -	100	\$3.24 M / \$3.92 M	-17	\$9.04 M / \$5.85 M	35	\$5.57 M / \$4.58 M	18	
Sporting Goods, Hobby, Book, Music Stores	\$4.5 M / \$7.86 M	-43	\$28.86 M / \$42.34 M	-32	\$79.36 M / \$136.69 M	-42	\$49.16 M / \$83.95 M	-41	
Sporting Goods Stores	\$2.49 M / \$458.55 K	82	\$16.02 M / \$11.81 M	26	\$43.95 M / \$55.59 M	-21	\$27.26 M / \$28.74 M	-5	
Hobby, Toy, Game Stores	\$692.26 K / \$7.27 M	-90	\$4.38 M / \$13.64 M	-68	\$12.15 M / \$30.23 M	-60	\$7.49 M / \$14.89 M	-50	
Sewing, Needlecraft Stores	\$227.83 K / \$111.52 K	51	\$1.48 M / \$4.94 M	-70	\$4.04 M / \$13.19 M	-69	\$2.5 M / \$7.9 M	-68	
Musical Instrument Stores	\$191.01 K / -	100	\$1.19 M / \$851.15 K	29	\$3.34 M / \$4.42 M	-25	\$2.05 M / \$1.22 M	41	
Book Stores	\$894.8 K / \$23.09 K	97	\$5.79 M / \$11.1 M	-48	\$15.88 M / \$33.26 M	-52	\$9.85 M / \$31.19 M	-68	
General Merchandise Stores	\$35.95 M / \$644.54 M	-94	\$225.85 M / \$816.91 M	-72	\$630.82 M / \$1.67 B	-62	\$387.76 M / \$917.17 M	-58	
Department Stores	\$9.49 M / \$66.31 M	-86	\$60.02 M / \$82.13 M	-27	\$166.78 M / \$150.3 M	10	\$102.76 M / \$100.41 M	2	
Warehouse Superstores	\$22.94 M / \$577.66 M	-96	\$143.61 M / \$731.02 M	-80	\$402.07 M / \$1.5 B	-73	\$246.87 M / \$803.78 M	-69	
Other General Merchandise Stores	\$3.53 M / \$566.11 K	84	\$22.22 M / \$3.76 M	83	\$61.97 M / \$21.1 M	66	\$38.13 M / \$12.98 M	66	
Miscellaneous Store Retailers	\$4.96 M / \$2.16 M	56	\$31.35 M / \$24.07 M	23	\$87.08 M / \$95.15 M	-8	\$53.72 M / \$40.15 M	25	
Florists	\$179.71 K / -	100	\$1.14 M / \$172.95 K	85	\$3.15 M / \$1.14 M	64	\$1.95 M / \$548.94 K	72	
Office, Stationary Stores	\$502.56 K / -	100	\$3.21 M / \$1.36 M	58	\$8.86 M / \$6.48 M	27	\$5.48 M / \$2.75 M	50	
Gift, Souvenir Stores	\$600.43 K / -	100	\$3.81 M / \$1.32 M	65	\$10.57 M / \$3.92 M	63	\$6.52 M / \$2.24 M	66	
Used Merchandise Stores	\$346.76 K / \$54.14 K	84	\$2.22 M / \$285.63 K	87	\$6.14 M / \$6.11 M	1	\$3.79 M / \$1.39 M	63	
Pet, Pet Supply Stores	\$2.02 M / \$499 K	75	\$12.77 M / \$13.3 M	-4	\$35.44 M / \$49.11 M	-28	\$21.89 M / \$22.1 M	-1	
Art Dealers	\$163 K / -	100	\$1.05 M / -	100	\$2.89 M / \$2.61 M	10	\$1.79 M / \$480.64 K	73	
Mobile Home Dealers	\$294.85 K / -	100	\$1.88 M / \$2.6 M	-28	\$5.19 M / \$4.23 M	18	\$3.22 M / \$2.99 M	7	
Other Miscellaneous Retail Stores	\$847.59 K / \$1.61 M	-47	\$5.27 M / \$5.03 M	5	\$14.84 M / \$21.56 M	-31	\$9.08 M / \$7.65 M	16	
Non-Store Retailers	\$16.84 M / \$8.1 M	52	\$106.68 M / \$26.3 M	75	\$296.04 M / \$114.6 M	61	\$182.66 M / \$32.01 M	82	
Mail Order, Catalog Stores	\$14.09 M / \$8.1 M	43	\$89.34 M / \$18.99 M	79	\$247.68 M / \$97.78 M	61	\$152.87 M / \$19.98 M	87	
Vending Machines	\$369.69 K / -	100	\$2.3 M / \$263.95 K	89	\$6.48 M / \$4.03 M	38	\$3.97 M / \$3.05 M	23	
Fuel Dealers	\$1.32 M / -	100	\$8.35 M / \$6.77 M	19	\$23.26 M / \$10.88 M	53	\$14.36 M / \$8.63 M	40	
Other Direct Selling Establishments	\$1.06 M / -	100	\$6.68 M / \$272.48 K	96	\$18.61 M / \$1.91 M	90	\$11.46 M / \$355.22 K	97	

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Accommodation, Food Services	\$32.82 M / \$85.58 M	-62	\$207.4 M / \$279.64 M	-26	\$575.89 M / \$673.12 M	-14	\$354.91 M / \$456.4 M	-22
Hotels, Other Travel Accommodations	\$1.81 M / \$7.75 M	-77	\$11.44 M / \$29 M	-61	\$31.75 M / \$40.7 M	-22	\$19.58 M / \$36.19 M	-46
RV Parks	\$17.1 K / \$5.63 K	67	\$107.47 K / \$18.73 K	83	\$298.2 K / \$42.02 K	86	\$183.18 K / \$28.54 K	84
Rooming, Boarding Houses	\$13.23 K / -	100	\$79.72 K / -	100	\$224.22 K / \$96.99 K	57	\$136.67 K / -	100
Full Service Restaurants	\$19.21 M / \$58.1 M	-67	\$121.4 M / \$177.94 M	-32	\$337.08 M / \$450.29 M	-25	\$207.74 M / \$301.5 M	-31
Limited Service Restaurants	\$8.93 M / \$19.85 M	-55	\$56.4 M / \$67.97 M	-17	\$156.6 M / \$160.08 M	-2	\$96.51 M / \$110.93 M	-13
Special Food Services, Catering	\$2.85 M / \$111.1 K	96	\$17.97 M / \$6.19 M	66	\$49.93 M / \$21.6 M	57	\$30.76 M / \$9.07 M	71
Drinking Places	\$841.32 K / \$607.94 K	28	\$5.36 M / \$3.88 M	28	\$14.8 M / \$15.11 M	-2	\$9.15 M / \$7.83 M	14
Gasoline Stations	\$25.89 M / -	100	\$159.22 M / \$46.65 M	71	\$449.98 M / \$134.45 M	70	\$275.07 M / \$61.64 M	78
Motor Vehicle, Parts Dealers	\$50.34 M / \$5.52 M	89	\$316.21 M / \$97.1 M	69	\$880.09 M / \$980.44 M	-10	\$542.15 M / \$319.71 M	41
New Car Dealers	\$38.57 M / \$3.4 M	91	\$241.9 M / \$54.16 M	78	\$673.7 M / \$827.56 M	-19	\$414.87 M / \$245.27 M	41
Used Car Dealers	\$3.98 M / -	100	\$24.98 M / \$5.17 M	79	\$69.56 M / \$37.67 M	46	\$42.84 M / \$21.33 M	50
Recreational Vehicle Dealers	\$866.77 K / -	100	\$5.61 M / \$19.15 M	-71	\$15.31 M / \$33.99 M	-55	\$9.53 M / \$19.39 M	-51
Motorcycle, Boat Dealers	\$1.82 M / \$647.2 K	64	\$11.61 M / \$2.12 M	82	\$31.96 M / \$10.36 M	68	\$19.79 M / \$3.74 M	81
Auto Parts, Accessories	\$3.06 M / \$1.47 M	52	\$19.23 M / \$7.12 M	63	\$53.64 M / \$44.51 M	17	\$33.01 M / \$12.08 M	63
Tire Dealers	\$2.05 M / -	100	\$12.88 M / \$9.38 M	27	\$35.92 M / \$26.33 M	27	\$22.11 M / \$17.9 M	19
2024 Population	14,553		88,088		261,315		155,940	
2029 Population	14,316		91,042		264,222		158,543	
% Population Change 2024-2029	-1.6%		3.4%		1.1%		1.7%	
2024 Adult Population Age 18+	11,480		69,305		203,966		123,181	
2024 Population Male	7,380		43,731		129,854		77,650	
2024 Population Female	7,173		44,357		131,461		78,290	
2024 Households	5,951		35,814		105,493		63,576	
2024 Median Household Income	99,127		111,938		102,115		107,766	
2024 Average Household Income	132,920		151,511		137,603		143,038	